

Staley Dental  
S. John Staley D.D.S.  
1029 E. Park Blvd. Suite 100  
Boise ID 83712

(208)344-9054  
info@drstaley.com  
staleydental.com

Chart #.

FOR OFFICE USE ONLY

Patient Name:      
Last First MI Preferred Name

Title:  Gender:  Male  Female Family Status:  Married  Single  Child  Other  
Mr/Ms/Mrs/etc

Birth Date:  SS #:  Prev. Visit:

Email Address:  Best time to call:

Phone:        
Home Work Ext Mobile Fax Other

Address:    
    
City State Zip Code

Your employer

Name of Insured:     
Last First MI

Patient's relationship to insured:  Self  Spouse  Child  Other

Insurance Plan Name:

Insurance plan group number

Insured's Employer Name

Insured's Birthdate

Are you currently under the care of a Physician?

Yes  No

What are you being treated for?

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Name and Phone number of your physician?

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Are you currently taking any medications, herbal supplements or vitamins? If so, what are you taking?

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Women Only: Are you

- Pregnant                       Nursing                       Taking birth control pills  
 Hormone replacement

Have you ever had any of the following diseases or Medical problems?

- |  |   |
|--|---|
| <input type="checkbox"/> Diabetes                                | <input type="checkbox"/> Kidney disease               |
| <input type="checkbox"/> Tuberculosis                            | <input type="checkbox"/> Thyroid disorder             |
| <input type="checkbox"/> Bleeding problems                       | <input type="checkbox"/> Blood disease                |
| <input type="checkbox"/> High blood pressure                     | <input type="checkbox"/> Low blood pressure           |
| <input type="checkbox"/> Back problems                           | <input type="checkbox"/> Mental disorder              |
| <input type="checkbox"/> Epilepsy                                | <input type="checkbox"/> Asthma                       |
| <input type="checkbox"/> AIDS or HIV                             | <input type="checkbox"/> Sexually transmitted disease |
| <input type="checkbox"/> Drug or alcohol abuse (past or present) |   |

Hepatitis

- A       B       C

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Rheumatic fever      | <input type="checkbox"/> Pacemaker             | <input type="checkbox"/> Stroke                  |
| <input type="checkbox"/> Heart murmur         | <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Artificial Heart Valves |
| <input type="checkbox"/> Other Heart problems |  |  |

Please describe heart conditions

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Cancer                       Radiation treatment                       Chemotherapy

Please describe

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Surgical implants or Artificial joints

Yes     No

If "Yes" describe

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Have you had any of the following IV Bisphosphonate Therapy?

Aredia     Zometa     Other

Have you taken any of the following Bisphosphonates?

Actonel     Boniva     Fosamax     Other

For how long have you been on bisphosphonate therapy?

Please describe any other diseases or medical conditions not listed.

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Do you have any of the following allergies?

Penicillin                       Codeine                       Erythromycin                       Dental Anesthetics  
 Latex                               Metal                               Aspirin                               Shellfish

Please list all other allergies

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## Dental History

Why have you come to the dentist today?

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Are you currently in pain?

Yes  No

Does local anesthetic work well for you?

Yes  No

Describe any previous problems you may have had with past dental treatment:

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Special areas of concern that you would like addressed

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Do you need additional help such as Nitrous Oxide (Laughing Gas)?

Yes  No

What would you like to change, if anything about your SMILE?

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Are you apprehensive about dental treatment?

Yes  No

Do you use any of the following types of Tobacco?

Cigar  Cigarette  Pipe  Chewing Tobacco

Have you ever had or currently experiencing any of the following?

Any food traps  Bad taste  Bleeding gums  
 Bad breath  Dry mouth  Painful jaw joint  
 Clenching/grinding  Bite finger nails/objects

Emergency contact information

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Signature: \_\_\_\_\_

Date:

Response Date:



# **FINANCIAL AGREEMENT**

## **STALEY DENTAL**

**DR. S. JOHN STALEY**

1029 East Park Boulevard, Ste. 100

Boise, ID 83712

Telephone: (208) 344-9054

info@drstaley.com

I acknowledge that payment is due at the time of treatment, unless other arrangements are made. I agree that parents, guardians or personal representatives are responsible for all fees and services rendered for treatment of a minor/child. I accept full financial responsibility for all charges for services or items provided to me, to my minor/child, or to the patient for whom I have legal responsibility. I understand that filing a claim with my insurance company does not relieve me from my responsibility for the payment of all charges.

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Signature of Patient, Parent, Guardian or Personal Representative

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Date

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Please print name of Patient, Parent, Guardian or Personal Representative

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Relationship to Patient

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# NOTICE OF PRIVACY PRACTICES

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THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.

PLEASE REVIEW IT CAREFULLY.  
THE PRIVACY OF YOUR HEALTH INFORMATION IS IMPORTANT TO US.

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## OUR LEGAL DUTY

We are required by applicable federal and state law to maintain the privacy of your health information. We are also required to give you this Notice about our privacy practices, our legal duties, and your rights concerning your health information. We must follow the privacy practices that are described in this Notice while it is in effect. This Notice takes effect January 30, 2008, and will remain in effect until we replace it.

We reserve the right to change our privacy practices and the terms of this Notice at any time, provided such changes are permitted by applicable law. We reserve the right to make the changes in our privacy practices and the new terms of our Notice effective for all health information that we maintain, including health information we created or received before we made the changes. Before we make a significant change in our privacy practices, we will change this Notice and make the new Notice available upon request.

You may request a copy of our Notice at any time. For more information about our privacy practices, or for additional copies of this Notice, please contact us using the information listed at the end of this Notice.

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## USES AND DISCLOSURES OF HEALTH INFORMATION

We use and disclose health information about you for treatment, payment, and healthcare operations. For example:

**Treatment:** We may use or disclose your health information to a physician or other healthcare provider providing treatment to you.

**Payment:** We may use and disclose your health information to obtain payment for services we provide to you.

**Healthcare Operations:** We may use and disclose your health information in connection with our healthcare operations. Healthcare operations include quality assessment and improvement activities, reviewing the competence or qualifications of healthcare professionals, evaluating practitioner and provider performance, conducting training programs, accreditation, certification, licensing or credentialing activities.

**Your Authorization:** In addition to our use of your health information for treatment, payment or healthcare operations, you may give us written authorization to use your health information or to disclose it to anyone for any purpose. If you give us an authorization, you may revoke it in writing at any time. Your revocation will not affect any use or disclosures permitted by your authorization while it was in effect. Unless you give us a written authorization, we cannot use or disclose your health information for any reason except those described in this Notice.

**To Your Family and Friends:** We must disclose your health information to you, as described in the Patient Rights section of this Notice. We may disclose your health information to a family member, friend or other person to the extent necessary to help with your healthcare or with payment for your healthcare, but only if you agree that we may do so.

**Persons Involved In Care:** We may use or disclose health information to notify, or assist in the notification of (including identifying or locating) a family member, your personal representative or another person responsible for your care, of your location, your general condition, or death. If you are present, then prior to use or disclosure of your health information, we will provide you with an opportunity to object to such uses or disclosures. In the event of your incapacity or emergency circumstances, we will disclose health information based on a determination using our professional judgment disclosing only health information that is directly relevant to the person's involvement in your healthcare. We will also use our professional judgment and our experience with common practice to make reasonable inferences of your best interest in allowing a person to pick up filled prescriptions, medical supplies, x-rays, or other similar forms of health information.

**Marketing Health-Related Services:** We will not use your health information for marketing communications without your written authorization.

**Required by Law:** We may use or disclose your health information when we are required to do so by law.

**Abuse or Neglect:** We may disclose your health information to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes. We may disclose your health information to the extent necessary to avert a serious threat to your health or safety or the health or safety of others.



**National Security:** We may disclose to military authorities the health information of Armed Forces personnel under certain circumstances. We may disclose to authorized federal officials health information required for lawful intelligence, counterintelligence, and other national security activities. We may disclose to correctional institution or law enforcement official having lawful custody of protected health information of inmate or patient under certain circumstances.

**Appointment Reminders:** We may use or disclose your health information to provide you with appointment reminders (such as voicemail messages, postcards, or letters).

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## PATIENT RIGHTS

**Access:** You have the right to look at or get copies of your health information, with limited exceptions. You may request that we provide copies in a format other than photocopies. We will use the format you request unless we cannot practicably do so. (You must make a request in writing to obtain access to your health information. You may obtain a form to request access by using the contact information listed at the end of this Notice. We will charge you a reasonable cost-based fee for expenses such as copies and staff time. You may also request access by sending us a letter to the address at the end of this Notice. If you request copies, we will charge you \$0.25 for each page, \$25 per hour for staff time to locate and copy your health information, and postage if you want the copies mailed to you. If you request an alternative format, we will charge a cost-based fee for providing your health information in that format. If you prefer, we will prepare a summary or an explanation of your health information for a fee. Contact us using the information listed at the end of this Notice for a full explanation of our fee structure.)

**Disclosure Accounting:** You have the right to receive a list of instances in which we or our business associates disclosed your health information for purposes, other than treatment, payment, healthcare operations and certain other activities, for the last 6 years, but not before April 14, 2003. If you request this accounting more than once in a 12-month period, we may charge you a reasonable, cost-based fee for responding to these additional requests.

**Restriction:** You have the right to request that we place additional restrictions on our use or disclosure of your health information. We are not required to agree to these additional restrictions, but if we do, we will abide by our agreement (except in an emergency).

**Alternative Communication:** You have the right to request that we communicate with you about your health information by alternative means or to alternative locations. (You must make your request in writing.) Your request must specify the alternative means or location, and provide satisfactory explanation how payments will be handled under the alternative means or location you request. /

**Amendment:** You have the right to request that we amend your health information. (Your request must be in writing, and it must explain why the information should be amended.) We may deny your request under certain circumstances.

**Electronic Notice:** If you receive this Notice on our Web site or by electronic mail (e-mail), you are entitled to receive this Notice in written form.

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## QUESTIONS AND COMPLAINTS

If you want more information about our privacy practices or have questions or concerns, please contact us.

If you are concerned that we may have violated your privacy rights, or you disagree with a decision we made about access to your health information or in response to a request you made to amend or restrict the use or disclosure of your health information or to have us communicate with you by alternative means or at alternative locations, you may complain to us using the contact information listed at the end of this Notice. You also may submit a written complaint to the U.S. Department of Health and Human Services. We will provide you with the address to file your complaint with the U.S. Department of Health and Human Services upon request.

We support your right to the privacy of your health information. We will not retaliate in any way if you choose to file a complaint with us or with the U.S. Department of Health and Human Services.

Contact Officer: \_\_\_\_\_

Telephone: (208)344-9054 Fax: (208)422-0217

E-mail: info@drstaley.com

Address: 1029 E Park Blvd Suite 100 Boise, Idaho 83712



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# ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

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\* You May Refuse to Sign This Acknowledgement\*

I, \_\_\_\_\_, have received a copy of this  
office's Notice of Privacy Practices:

\_\_\_\_\_  
Please Print Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

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### For Office Use Only

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We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but  
acknowledgement could not be obtained because:

- Individual refused to sign
- Communications barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Other (Please Specify)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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